

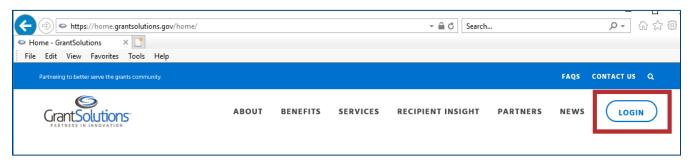
# **Quick Sheet: New Home Page My Profile and Roles & Assignments**

#### Audience: Recipient

## LOGIN

To access the "Home" page, perform the following steps:

1. From a browser such as Google Chrome, navigate to <u>www.grantsolutions.gov</u> and click the **Login** button.



2. The "GrantSolutions Login" screen appears. Click the **Log.gov for Recipients** button and log in using your Login.gov account.

Grant Solutions"		ABOUT E	BENEFITS	SERVICES	PARTNERS	NEWS
Login						
Login	0			Current		lates
	Login using one of the following methods	GrantSolutions Username:		1 Known I	SSUE	
	<b>EVALUATE:</b> For Recipients & Grantors	GrantSolutions Password:				
	AMS for Grantors	Submit				
	Don't have a GrantSolutions account? Request new user account.	Forgot username or password?				



3. For recipients who do not automatically see the Grants List screen when they log in, the "home" page appears.

GrantSolutions	The GrantSolutions Training Or	rganization	Statute →
Welcome J Username: JaneDoe1	ane Doe		
	GrantSo	olutions Se	rvices
	[	= <u>@</u>	
		GMM OLDC	
Grant Solutions	Help Center Web Accessibility Privacy & Security Notice [ 🖉	Freedom of Information Act [2] Disclaimers [2] Provide Feedback	Contact Us ⊗ (866) 577-0771 ⊠ help@grantsolutions.gov



## MY PROFILE SCREEN

To access the "My Profile" screen, edit profile information, as well as access system roles and assignments, follow the steps below:

1. Click the *Avatar* drop-down from the Global Navigation bar and select the **Update Profile** option.

Grant Solutions Attricts to INNOVATION The Grant Solutions Training Organization	
	A JANE DOE
Welcome Jane Doe	Update Profile
Username: JaneDoe1	Provide Feedback
	Log Out of GrantSolutions
<b>GrantSolutions Servi</b>	ces

The "My Profile" screen appears with the My Info and Roles and Assignment sections.

ly Info			🖉 Edit Profile Info
NAME	Jane Doe	EMAIL	janedoe@mail.com
POSITION TITLE	Training Manager	DIVISION/DEPARTMENT	
COUNTRY	United States	WORK ADDRESS	1234 Street, Rockville, MD 12345
WORK PHONE	(444)-444-4444	MOBILE PHONE	-
FAX	-		
es and Assignmen	ts		
iew your roles and res	ponsibilities using the	Grants Management (GMM) $ ightarrow$	Online Data Collection (OLDC) $ ightarrow$



## 2. Click the Edit Profile Info button.

y Profile			
My Info			& Edit Profile Info
NAME	Jane Doe	EMAIL	janedoe@mail.com
POSITION TITLE	Training Manager	DIVISION/DEPARTMENT	-
COUNTRY	United States	WORK ADDRESS	1234 St, Baltimore, MD 12345
WORK PHONE	(888)-888-8888	MOBILE PHONE	
FAX	-		



The "Edit Profile Info" window appears. The fields can be edited as needed. Some fields are required, and others are optional.

**Note:** The user's *Prefix, First Name, Last Name,* and *Email* cannot be changed from this window therefore, the fields are locked. To change the *Prefix, First Name, Last Name,* or *Email* associated with an account, a user must submit a User Request Form. Help text is available when a user hovers over the lock icon.

Edit Profile Info		×
Prefix 🔒	Dr.	
First Name	Jane	
Last Name 🗍	Doe	
Email 🔂	janedoe@mail.com	
Position Title (required)	Training Manager	
Division/Department (optional)	Start Typing	250
<b>Country</b> (required)	UNITED STATES	•
Street Address (required)	1234 Street	
City (required)	Rockville	
State (required)	MD	•
<b>County</b> (optional)	Montgomery	
<b>Zip Code</b> (required)	12345-1111	



To receive SMS confirmation, enter a *mobile number*, select a *mobile carrier*, and click the *Send* button. Messages can be sent internationally, as well.

<b>Note:</b> A message will appear once the text has been sent successfully.
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rrier charges may apply.		
Mobile Phone	(123)-456-7890	
Mobile Carrier	AT&T	•
		Send

3. Upon completing all adjustments, click the **Save** button.

Work Phone (required)	(888)-888-8888
Fax (optional)	XXX-XXX-XXXX
	Reset



## ROLES AND ASSIGNMENTS

Users can view their roles and responsibilities if they are subscribed to GrantSolutions Grants Management (GMM) and/or Online Data Collection (OLDC). If a user's partner does not subscribe to either service, the buttons will not appear.

## GMM Roles and Assignments

1. From the "My Profile" screen, in the *Roles and Assignments* section, click the **Grants Management GMM** button.

My Info			🖉 Edit Profile Info
NAME	Jane Doe	EMAIL	janedoe@mail.com
POSITION TITLE	Training Manager	DIVISION/DEPARTMENT	-
COUNTRY	United States	WORK ADDRESS	1234 Street, Rockville, MD 12345
WORK PHONE	(444)-444-4444	MOBILE PHONE	-
FAX	-		
les and Assignmen	15		
/iew your roles and res	ponsibilities using the	Grants Management (GMM) $\rightarrow$	Online Data Collection (OLDC) $ ightarrow$



The "Your Roles and Assignments in GrantSolutions" screen appears in another window. All roles associated with a user's account appear here.

Grants List Funding Opportunities Applications Awards Grants Management Grants Management Online Data Collection Help/Support Grants Management > Account		[JaneDout]   C	GrantSolutions-8.10.3-SNAPSHOT 07/07/2022   Log Out
System Management > Account Management > User Roles and Assignments Your Roles and Assignments in Grants Management	Grant <b>Solutions</b> .gov		
Your Roles and Assignments in Grants Management	Grants List Funding Opportunities 🗢	ত Applications ত Awards ত Grants Management ত Insight ত System Management ত Online Data Collection Help/Support ত	
	System Management > Account Management >	> User Roles and Assignments	
GrantSolutions User Support   (202) 401-5282 or (866) 577-0771   help@grantsolutions.gov			

## OLDC Roles and Assignments

1. From the "My Profile" screen, click the **Online Data Collection (OLDC**) button in the Roles and Assignments section.

My Info			🖉 Edit Profile Info
NAME	Jane Doe	EMAIL	janedoe@mail.com
POSITION TITLE	Training Manager	DIVISION/DEPARTMENT	-
COUNTRY	United States	WORK ADDRESS	1234 Street, Rockville, MD 12345
WORK PHONE	(444)-444-4444	MOBILE PHONE	
FAX	-		
les and Assignmen	ts		
View your roles and res provided link(s).	ponsibilities using the	Grants Management (GMM) →	Online Data Collection (OLDC) $\rightarrow$



2. The "OLDC Home" screen appears in another window. Click the **User/System Settings** hyperlink.

On-Line Data Collection		Name: Last Login:	Help / FAQ End OLDC	
OLDC Home				<u>Switch Home Page (Enhanced)</u>
		User / System Settings Privacy Accessibility News & Tips End OLDC	Welcome! If this is your first time, plea free to make use of our training resou any questions visit our dynamic datab questions and answers. Many function throughout this application, contain lin provide context-sensitive help.	ise feel rces. For ase of ns

Once finished looking at roles and assignments, navigate back to the "My Profile" screen.

3. To return to the "Home" page, click the **back arrow** button.

	The GrantSolutions Training Org	ganization	ę	JD	~
	ne Doe name: JaneDoe1				
My Profile					
My Info			🖉 Edit Profile Info		
NAME	Jane Doe	EMAIL	janedoe@mail.com		



# The "Home" page appears.

GrantSolutions	The GrantSolutions Training O	rganization			, v
Welcome J Username: JaneDoe1	ane Doe				
	GrantSo	olutior	ıs Serv	ices	
		GMM	OLDC		
Grant Solutions Hatters & Inservation	Help Center Web Accessibility Privacy & Security Notice [ 📿	Freedom of Inforn Disclaimers [기 Provide Feedback		Contact Us ℅ (866) 577-0771 ⊠ help@grantsol	